



Taxation AOP - Questionnaire

What percentage of billings will be?

1 – Tax Preparation ____

2 – Tax Representations ____

3 – Tax Opinions ____

4 – Tax Certiorari ____

5 – Litigation ____

What percentage of representation is for?

1 – Individuals ____

2 – For Profits ____

3 – Not for Profits ____

4 – Estates/Trusts ____

5 – Public Entities ____

What would the average dollar value of tax liability be? \$_____

Please list any attorneys that are also CPA's.

Does the firm also carry accountants E&O coverage? If so, what is the term and limits.

Signed: _____

Date: _____